

# JPN

ADVISORY SERVICES

**YOUR GO TO CFO ADVISOR**

JPNADVISORY.COM | 215.520.0407



## SERVICES

Jerome P. Nachlis, CPA, CGMA began the consulting practice in 2004 and reformulated the entity in 2020 to JPN Advisory Services, LLC. Our mission is to deliver outstanding business advisory services to Executive Directors, CEOs, Presidents, and Boards of Directors typically performed by a full-time, veteran CFO.

***JPN Advisory Services, LLC is Your Go To CFO Advisor for nonprofit and for-profit organizations.***

We deliver highly effective Financial, Operational and Administrative support including project management and if needed interim CxO services. We can serve as your **Advisor** with auditors, accountants, lawyers, insurance brokers, etc. for business strategy, pricing and contract evaluation. Our focus is on efficiencies, measurement tools, internal controls and growth strategies.

JPN Advisory Services, LLC has extensive industry experience in Nonprofit, B2B Technology, Food Manufacturing, IT Outsourcing, Printing, Product Distribution, Apparel, Professional Services and General Manufacturing. Work is consistently performed with the highest level of Integrity, Transparency, Independence and Efficiency.



### GROWTH OPPORTUNITIES

Strategic Planning, Business Advisory, Operational Review, Administrative Process Review, Disaster Recovery Development, Productivity Enhancement, KPI Development



### SAVINGS OPPORTUNITIES

Outsourcing Evaluation, Process Optimization, Vendor Contract Review and Negotiations, Benefit Reviews, RFP analysis



### FINANCE AND ACCOUNTING

Financial Statement Preparation, Cash Flow Analysis, Internal Control Evaluation, Board communications development, Forensic Accounting, Process and Procedure documentation, Develop Cost models, Endowment reviews



### GENERAL BUSINESS

Interim CxO services, Evaluate Return on Investments in Programs and Capital, Optimize support from Bankers, Vendors, Insurance Brokers, Foundations or Grantors

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